

المنتدى العالمي للسياحة العلاجية والسفر الصحي INTERNATIONAL HEALTHCARE TRAVEL FORUM

19th – 21st November 2022 ST. REGIS HOTEL AMMAN, JORDAN



How to Excel as a Healthcare Destination

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Last Update:

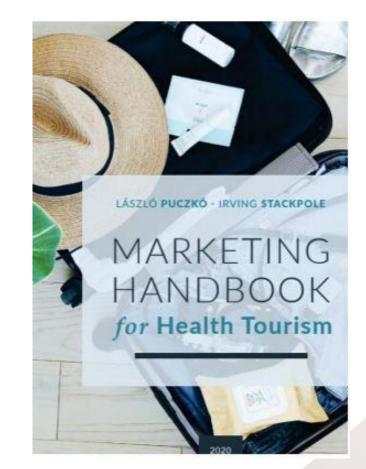




The "Frame"



- Cross Border Trade in Healthcare
 - General Agreement on Trade in Services (GATS)
- Markets Demand-Side & Supply-Side
 - Where do YOU fit?
- Demand / Supply-side Shocks





Steps to Excel



- To "Excel"
- To become the destination of choice
- To move from Opportunistic to Sustainable
- 1. "Quality"
- 2. Go Hybrid
 - -Bring the markets to you







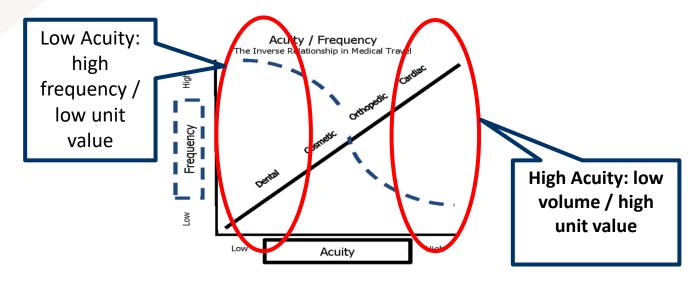
- Quality is NOT
 - A "Feeling" or an "Experience"
- "The degree to which a service is free of controllable defects."
 - W. Edwards Deming
- Quality is measurable and at the heart of excellence
- Statistical Process Control
- Value-based healthcare



The Markets



Traditional (Mode 2) segments



There is an inverse relationship between the acuity (complexity) of medical / healthcare service and frequency of utilization in the medical travel markets

Cross-Border Trade in Healthcare Services: WTO General Agreement in Trade of Services (GATS)

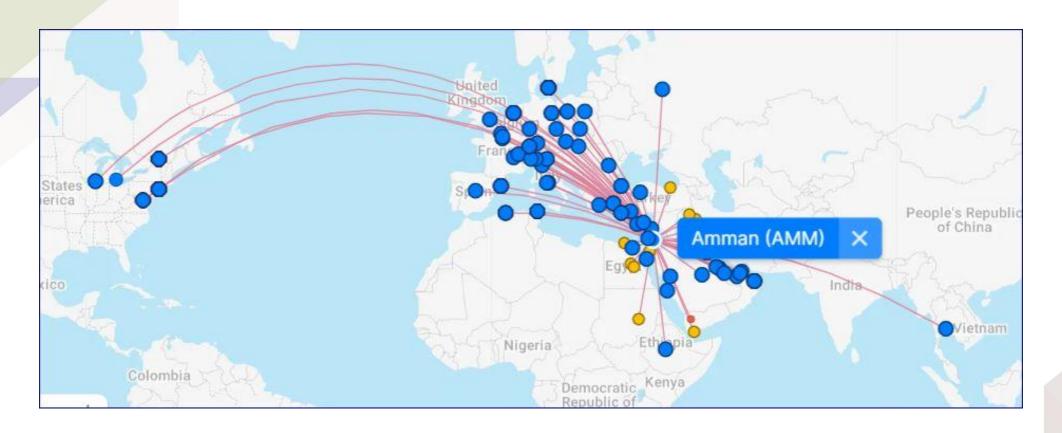
Mode	Туре	Trade in healthcare	Examples
Mode 1	Cross border supply of services	Trade across borders through electronic media; shipment of materials; analysis of information	Telemedicine; Transfer of images for evaluation and analysis such as radiology, histology, cardiology, etc.
Mode 2	Consumption abroad	Care for foreign patients in a destination across a border; foreign students attending classes	Consumers traveling across borders for the express purpose of receiving treatment; students from one location traveling to another location for training
Mode 3	Commercial/operational presence	Establishment of foreign operations, subsidiaries or investment for the management or provision of health services	Providers from one country initiating services through an operating entity in another country
Mode 4	Presence of natural persons	Temporary movement or location of health professionals providing services abroad; short-term consulting assignments	Locum tenens across borders; consulting



The Markets



Traditional (Mode 2) – geographic sources





The HYBRID Future



New models

ML / Al applications

General Agreement on Trade in Services (GATS): Modes & Types of Trade			
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Skills / Knowledge transfer through temporary assignment

Multi-national / Hybrid & Risk-bearing



To Excel as a Destination



Three-legged stool (healthcare)

- Healthcare Quality
 - Transparent Data / Outcomes
- Quality Customer / Consumer Experience
 - Mapping / Measuring Consumer Journey
- –Awareness / Accessible / Safe / Appealing
 - Hybrid Modes of Cross-Border Trade



Thank you!!





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